Declaration of Intent

In the tradition of those who came before me, I affirm that I have either already provided for the future needs of the Miami Jewish community through a legacy gift or I intend to do so in the manner described. While not a legal document, this Declaration of Intent indicates my heartfelt promise that my will or estate plan will include instructions to provide for the support of Jewish charitable causes that are important to me, with additional designations as noted. By creating my Jewish legacy, I will be leaving my imprint on our community for generations to come.
Declaration of Intent

Please fill out and return to:

Create a Jewish Legacy
Greater Miami Jewish Federation
4200 Biscayne Boulevard  |  Miami, FL 33137

☐ I/We intend to include a legacy gift for the Jewish community in my estate plan. Please contact me to discuss next steps.

☐ I/We intend to formalize my gift in _____months.

Name(s) ________________________________________
_______________________________________________
Address ________________________________________
City ____________________________________________
State _____________________________ Zip __________
Home phone ____________________________________
Mobile phone ___________________________________
Email __________________________________________

Privacy Statement – Please choose from the following two options:

☐ To inspire and encourage others to make commitments to Jewish causes for the future, I/We permit my name(s) and images (photographs) to be included in materials. My/Our name should appear as follows:
Signature ________________________ Date   _________
Printed name as I would like it to appear:
_______________________________________________
_______________________________________________
Signature ________________________ Date   _________
Spouse's printed name as I would like it to appear:
_______________________________________________

☐ I/We prefer to remain anonymous.
As a part of my legacy gift, I wish to include the following organization(s) in my estate plan:

- Beth Torah Benny Rok Campus/Hochberg Preparatory School
- Dave and Mary Alper Jewish Community Center on The Jay Morton-Levinthal Campus
- The Galbut Family Miami Beach JCC on the Simkins Family Campus
- Greater Miami Jewish Federation
- Hebrew Academy (RASG)
- Jewish Community Services of South Florida, Inc.
- Kesher L.D.
- Lehrman Community Day School
- Miami Jewish Health Systems Foundation
- Michael-Ann Russell Jewish Community Center on the Sanford L. Ziff Campus
- Scheck Hillel Community School
- Talmudic University
- Temple Beth Am and Temple Beth Am Day School
- Temple Beth Sholom
- Temple Israel of Greater Miami
- University of Florida Hillel
- University of Miami Hillel
- Other Jewish organization: _______________________________________

☐ Field of Interest: _______________________________________

☐ I/We have made a provision in my will or estate plan and intend to leave $ ___________ or ___________% of my estate/inheritable assets.

I understand that this declaration of intent is not a legal obligation and may be changed at my discretion.
Neither the The Foundation of the Greater Miami Jewish Federation nor its Create a Jewish Legacy partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Greater Miami Jewish Federation or its Create a Jewish Legacy partner agencies should obtain the services of a financial advisor, such as an attorney, certified public accountant and/or chartered life underwriter.

Please return to:

Create a Jewish Legacy

Greater Miami Jewish Federation
Stanley C. Myers Building
4200 Biscayne Boulevard | Miami, FL 33137
Ilana Saposnik, Coordinator
305.576.4000, ext. 435
createajewishlegacy@JewishMiami.org
JewishLegacy.org